

# Planned Gift Information for the University of Virginia

Confidential

I have included the University of Virginia as a beneficiary of my trust or estate plan as follows and understand that this does not legally obligate me or my estate in any way:

- Bequest (Will or Living Trust)
- Retirement Plan
- Charitable Trust
- Life Insurance Policy
- Other \_\_\_\_\_

The estimated value of my gift is \$ \_\_\_\_\_

I intend my gift to be used for (school, program, etc.) \_\_\_\_\_

Name (please print) \_\_\_\_\_ School/Class \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Home Telephone \_\_\_\_\_ Business Telephone \_\_\_\_\_

E-mail Address \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

I would like more information on making a charitable contribution to U.Va. through a:

- will/living trust
- retirement plan
- charitable remainder trust
- gift of life insurance
- charitable gift annuity
- gift of real estate

Please contact me by  mail  e-mail  phone

Please return completed form to:  
Office of Gift Planning  
University of Virginia  
P.O. Box 400807  
Charlottesville, VA 22904-4807  
Telephone: 434-924-7306 or 800-688-9882  
Facsimile: 434-924-7364  
E-mail: [giftplanning@virginia.edu](mailto:giftplanning@virginia.edu)